



3^o Annual North America Strategic Infrastructure Leadership Forum: Visualizing Competitiveness: What's Real? What's Not?

North America Strategic Infrastructure Leadership Forum
Washington, DC | October 11-13, 2011

October 11-13, 2011, over 500 executives from the public and private sector will gather in Washington, DC for the **3rd Annual North American Strategic Infrastructure Leadership Forum**. The Forum is a dynamic 2.5 day conference, focused on infrastructure development in North America, designed to facilitate business and promote projects across the region, as well as showcase the cities, states and provinces with the most innovative infrastructure plans. Project sponsors deliver **targeted presentations** focused on project needs and business opportunities. **Deep-dive workshops** and roundtable discussions are led by Forum sponsors and public sector officials, focused on key policy issues surrounding project finance and delivery. Our **private meetings** system allows registrants to pre-schedule up to 12 meetings with project sponsors and Forum speakers. **Networking receptions** provide an informal opportunity to meet with potential business partners.

Rebuilding North America

The theme of this year's Forum is "Visualizing Infrastructure Competitiveness: What's Real? What's Not?" and will feature projects from Mexico, Canada, and the United States that will most contribute to the competitiveness of their country and the region, offer strong business opportunities in the next 3-18 months, and contribute to job and opportunity creation



"Our goal is to provide a platform for investors, project sponsors, private sector executives and government officials to come together in order to move innovative projects forward in an efficient, effective infrastructure marketplace.

- Norman Anderson, President & CEO
CG/LA Infrastructure, LLC

for their state or locality. Projects span all sectors, and the Forum features panels covering Energy (electricity generation, transmission & distribution), Transportation (highways, bridges, tunnels, ports, airports, umt, rail, intermodal logistics corridors) and Digital infrastructure.

Join us in Washington D.C., and learn "What's Real and What's Not", when it comes to Infrastructure Project pipelines, policies, and financing trends!

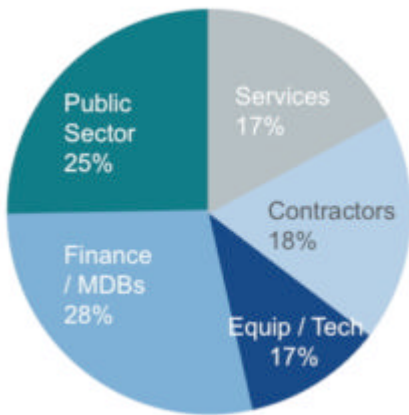
Industry Leaders

Sponsors are given the opportunity to showcase their products and services with exhibitor booths. These high-visibility exhibits provide opportunities to conduct and generate business.



Who Participates?

Public and Private Sector



"The Leadership Forum is the only conference I know of that goes out of its way to bring people—investors & deal-holders—together. You are focused on the end result, which is crucial! These forums have been extremely successful for us, and we will continue to attend them in the future."

- Energy Project Equity Fund Chairman,
New York, New York

[Pictured Left: Senator Mark Warner addressing the 2010 North America Strategic Infrastructure Leadership Forum]

Financial Institutions

The Forum hosts numerous financial firms and institutions, including, commercial banks, financial advisors, venture capitalists, pension funds and hedge funds.

Citigroup, Deutsche Bank, GE Capital, Goldman Sachs, KPMG, Macquarie Capital, NADBANK, Scotia Capital, Sterne Agee, UBS and WestLB are examples of key Forum Sponsors and participants.

Engineers and Contractors

Many of the projects are looking for partnerships and professional services, so engineering and construction firms benefit greatly from participating in the Forum.

AECOM, Atkins, Arcadis, Bechtel, Fluor, GE, Halcrow, Jacobs, Odebrecht, Parsons, and SNC-Lavalin are just a few examples of E&C Firms that have participated.

Equipment and Technology

At the Forum, firms share ideas, and discuss the latest technologies that impact projects' delivery & life cycle.

Autodesk, Bentley Systems, ESRI, Manitowoc, Leica, Terex, and Trimble are examples of equipment & technology firms that participate

Targeted Keynotes

Generating a Vision

Keynotes are selected to bring critical knowledge to participants, shedding light on future trends, financing options, policy innovations and other areas critical to designing, financing, building & operating strategic infrastructure.

Past Speakers Include:



Mark Warner, US Senator & Former Governor, Comm. of Virginia



Thomas Friedman, New York Times Columnist, Pulitzer Prize Winner



Robert Menendez, US Senator, State of New Jersey



Joseph Boardman, President / CEO, Amtrak



Anthony Coscia, Former Chairman, Port Authority of NY/NJ



Ron DeFeo, President & CEO, Terex



Matthew Rose, Chairman & CEO, BNSF Corporation



Charles Rate, President, SNC-Lavalin O&M



David Livingston, President & CEO, Infrastructure Ontario



Alfredo Elias Ayub, Former General Director, CFE Mexico



Bruno Ferrari, Economic Secretary, Mexico



Ken Daley, President, International Development, Transurban



Rosa L. DeLauro, Representative, Third District, Connecticut



Michael Granoff, Head of Oil-Independence Policies, Better Place



Karen Hedlund, Chief Counsel, Federal Railway Administration, USDOT



Jose Zozaya, CEO, Kansas City Southern de Mexico

Workshops

Broaden Your Mind

Forum Sponsors structure 6-8 workshops at each Forum. Reserve your seat at the following workshops:

How States Spend their Money A close look at the tools available for states to allocate infrastructure funding and choose the right projects. This workshop will address the following questions:

- What do the States Need?
- Who are the Leaders?
- Where should States focus their money?

Fast Track to Project Preparation Permitting & getting your Project Built. The workshop examines how to transform the permitting process into a source of competitive advantage for building North American infrastructure projects.

Breakthrough Technologies

This workshop will focus on technologies that are breaking barriers to project delivery. The companies and technologies featured in this workshop are allowing projects to be delivered on time and on budget.

Alternative Finance for Project Creation:

This workshop explores alternative project finance models globally, and how they are applied in the US, Canada, and in Mexico.

Mexico's Role in North American Infrastructure: Key Initiatives Mexico plays a key role in North American competitiveness. This workshop will discuss the infrastructure projects that will increase national and regional connectivity, transforming the economy of both Mexico and the region.

Projects

Visualizing Competitiveness

Projects are the cornerstone of the North America Strategic Infrastructure Leadership Forum. In 2010 the following projects were presented at the Forum:

Highways:

- **The Downtown Tunnel / Midtown Tunnel / MLK Extension Project (VA)** Chris Guthkelch, Bid Director, Skanska Infrastructure Development
- **I-635 LBJ Freeway Managed HOV Lanes Project (TX)** Carlos Ugarte, Director Business Development NA, Cintra
- **Intercounty Connector (MD)** Melinda Peters, Director, Maryland State Highway Administration
- **North Tarrant Express (TX)** Ashley Yields, VP AECOM P3 Advisory, AECOM, Inc.

- **Presidio Parkway (CA)** Jose Luis Moscovich, Executive Director, San Francisco County Transportation Authority
- **SCT Highway Package and Strategic Vision (Mexico)** Jose San Martin, Highway Dev. Director, Secretaria de Comunicaciones y Transportes

Logistics:

- **CentrePort Canada (Manitoba, Canada)** Diane Gray, President and Chief Executive Officer, Centreport Canada
- **GTO Inland Port (Guanajuato, Mexico)** Jorge Acevedo, Chief Executive Officer, Guanajuato Inland Port
- **Port of Gulfport Expansion** Joe O. Conn, Director of Disaster Relief, Mississippi State Port Authority
- **National Gateway** Carl Warren, Director of Strategic Infrastructure, CSX Intermodal

High Speed Rail:

- **Chicago - St. Louis High Speed Rail Line** Rick Harnish, Executive Director, Midwest High Speed Rail Association
- **Talgo Rail Car Assembly Facility** Antonio Perez, President & CEO of Talgo North America
- **Amtrak Northeast Corridor**, John Bennett, Stations Development/ADA Program Director, Amtrak

Transit:

- **Cotton Belt PPP (TX)** Gary Thomas, President/Executive Director, Dallas Area Rapid Transit (DART)
- **DC Streetcar (DC)** Scott Kubly, Project Manager, DDOT
- **Dulles Corridor Metrorail Project (VA)** Sam Carnaggio, Project Director, Metropolitan Washington Airports Authority
- **Fastracks (CO)** Matt Cohen, RTD Director, District M, Regional Transportation District Denver
- **Metrorrey UMT Expansion System** Alfonso Reyes, Operations Director, Metrorrey Collective Transport Systems

Energy:

- **Benlesa-Monterrey IV (Monterrey, Mexico)** Sistemas de Energía Internacional (SEISA)
- **Comisión Federal de Electricidad de México (CFE) - Energy Portfolio (Mexico)** Alberto Ramos Elorduy, Deputy Director of Major Projects, CFE
- **Ivanpah Solar Generating Complex (CA)** Carlos Aguilar, SVP, Global Business Development, Brightsource Energy
- **San Diego Gas & Electric (SDG&E) Gas & Electric Smart Meter Program (CA)** Ted Reguly, Director Smart Meter Program Office at Sempra Energy
- **Wind Spirit Transmission Project (US, Midwest)** Carl Borgquist, President, Grasslands Renewable Energy

Water / Wastewater

- **Aqueduct Tampico-Monterrey** Eduardo Ibáñez, Agency Operations Manager, Conagua
- **Austin Water Treatment Plant 4** Quentin Williams, Vice President Business Development, MWH Constructors
- **El Caracol Water Treatment Plant** Eduardo Ibáñez, Agency Operations Manager, Conagua
- **Cross Border Water Projects** Jose Ruiz, Director of Project Dev., North American Development Bank
- **Lake Meade Water Intake Project** Southern Nevada Water Authority (SNWA)



Schedule Private Meetings: Before the Forum, registrants have an opportunity to pre-schedule private meetings with project presenters, Forum sponsors, and keynote speakers. (Above: North American Forum '09)

Private Meetings

Optimizing Your Time

Before the Forum, each registrant has the opportunity to pre-schedule up to 15 private meetings with project presenters, Forum sponsors, and keynote speakers. Registrants schedule meetings online, and receive their personal agenda at upon check-in. At the 2010 Forum, more than 2,000 pre-scheduled private meetings were held during the event.

Rich Networking

Building a Community

"I looked at the attendee list and there are 150 people here that I need to meet!" - Managing Director, Black & Veatch

The Forum offers numerous opportunities to network with top executives in an informal setting, including evening receptions that allow executives to meet and share ideas with a dynamic gala as the backdrop. Last year, the Forum reception took place at historic Union Station.

Forum Sponsorship

Leading the Way

The Forum provides its corporate sponsors the opportunity to participate in the creation of the event program, and to use the conference's high profile to showcase their unique products and services.

For more information, please contact CG/LA at 202.776.0990 or email Patricia Pietravalle, Vice President of Operations at ppietra@cg-la.com



Platinum Sponsors

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Gold Sponsors



Informal Networking: The Leadership Forum Team strives to provide attendees with informal as well as formal networking opportunities, organizing receptions in settings like Union Station's Columbus Club. (Pictured Below)

