



## INFRASTRUCTURE INVESTOR

# AMERICAS 2011

Identifying strategies and opportunities  
that will lead to optimum returns

December 7-8 | McGraw-Hill Conference Center, New York

Hear from the leading industry figures:



**David Altshuler**  
Senior Vice President -  
Infrastructure Practice  
Leader, Meketa  
Investment Group



**Robert Dove**  
Managing Director,  
The Carlyle Group



**Mark Florian**  
Managing Director,  
First Reserve Corporation



**Asif Hussain**  
Partner,  
Caledon Capital  
Management

[www.peimedia.com/iiamericas2011](http://www.peimedia.com/iiamericas2011)

Book your place by **October 28** to save **\$300**

## WHY YOU CANNOT MISS THIS EVENT



### Competitive intelligence you won't find anywhere else

The infrastructure market in the Americas continues to endure a painful adolescence, suffering from uncertainty and lack of depth in deals. This year's program features the most seasoned investors discussing how to enter the market and develop essential partnerships; how to structure funds to reflect the unique risk-return profiles of infrastructure and how to acquire and manage assets - all the essential information you need to remain competitive.

### By investors, for investors

The conference program has been developed with the guidance of the Program Advisory Committee of investors with exposure to primaries, secondaries and co-investments, allowing you to gain critical insight into infrastructure allocations and commitment directly from active investors and their advisors.

### Network with the entire infrastructure value chain

This conference will bring together all the key participants of an infrastructure investment: limited partners, fund managers, government officials, lenders, operators and asset managers. Do not miss this opportunity to gain visibility and exchange ideas with the leading players.

### Insight into how recent policy & regulatory developments will impact on your business

Public policy influencers and regulators will provide you with the most current information on the political decisions that greatly impact the infrastructure market. How will these political developments impact your ability to deploy capital and your returns?

### Gain practical insight from analysis of real assets

This conference features strategic and tactical sessions on investing in specific geographies and sectors, including detailed case studies of recent successful (and less successful) projects and politically acceptable transactions, as well as hands-on interactive sessions.

To see the full program visit [www.peimedia.com/iiamericas2011](http://www.peimedia.com/iiamericas2011)

## PROGRAM ADVISORY COMMITTEE

We have assembled the Program Advisory Committee for one purpose: to ensure we deliver the most relevant, timely and engaging program content possible. The Committee has worked together with the *Infrastructure Investor* editorial team to shape and mould the program agenda, topics, panels and debates.



**Matina Papathanasiou**  
Partner, Global Infrastructure,  
QIC

Matina co-founded QIC Infrastructure in January 2006. With over 25 years' funds management and investment banking experience she brings a strong track record of executing politically acceptable transactions. As a result, the 2011 program will feature detailed case studies of deals accomplished in North America and Europe, dissecting the elements of the transaction to glean lessons learned that will be applicable to increasing deal flow in the region.



**Kathryn Leaf Wilmes**  
Principal,  
Pantheon Ventures

Kathryn is responsible for the management of the Global Infrastructure team. She is a member of the Global Infrastructure Committee and advises the US Regional Investment Committee on US energy managers. She will be leading a panel of institutional investors discussing the investor appetite for North America that will look closely at preferred investment strategies and explore the rise of the secondaries market in the US.



**Mark Weisdorf**  
CEO Infrastructure Investments,  
J.P. Morgan Asset Management  
- Global Real Assets

Mark is Managing Director and CEO of J.P. Morgan Asset Management's Infrastructure Investments Group, managing almost \$3.5bn in client capital. He brings over 30 years of investment experience and will lead discussions on the trends and drivers impacting infrastructure investments, including tackling the crucial question of why invest in the Americas?



**David Rogers**  
Partner,  
Caledon Capital

David is the former head of Ontario Municipal Employees Retirement System (OMERS) private equity team and served on the Board of Directors of the parent company for Borealis Infrastructure. His extensive experience as an LP has helped build a program that addresses the growing trend of turning to infrastructure to diversify a portfolio. He will be leading discussions on the accessibility of the infrastructure asset class and looking closely at why investors should be looking towards infrastructure.

“  
**You offered a well rounded program covering the key aspects of the infrastructure sector. I look forward to participating again next year!**  
”

Thomas Majewski, AE Capital Advisers

To see the complete speaker list visit [www.peimedia.com/iiamericas2011](http://www.peimedia.com/iiamericas2011)

# ABOUT INFRASTRUCTURE INVESTOR

## FOR THE WORLD'S INFRASTRUCTURE MARKETS

**Infrastructure Investor** is the host publication for a group of very highly-regarded conferences all over the world, including New York, Mumbai and Berlin. Our expert conference team works alongside the editorial team to develop fundamentally strong and timely agendas which bring together leading general partners, institutional investors and quality service providers to discuss the most relevant and timely issues facing the industry.



**Infrastructure Investor** is trusted to provide authoritative coverage the world over. We equip you with the numbers, the knowledge and the network to think and to act. To us, it's much more than providing content: it's about delivering information that makes a difference.

Call +44 (0)207 566 5444 / +1 212 645 1919  
or visit [www.peimedia.com/infrastructureinvestor](http://www.peimedia.com/infrastructureinvestor).

“**Infrastructure Investor is on the cutting-edge of infrastructure reporting providing comprehensive and thoughtful analysis on the major trends shaping the asset class. An indispensable tool for GPs, LPs and all those interested in the sector**”

Marc Bajer, Hadrian's Wall Capital



## PROGRAM HIGHLIGHTS

- Which LPs are opening their wallets and what are they looking for?
- Ways to manage currency risk and sovereign risk in your fund
- What impact will the next transportation bill have on infrastructure investors?
- The status of the debt market
- Strategies for fund managers to compete against MLPs, LPs with direct investment strategies and other sources of capital
- Politically acceptable case studies of successful transactions: how do we drive deal flow in the Americas?

To see the full program visit  
[www.peimedia.com/iiamerics2011](http://www.peimedia.com/iiamerics2011)

“  
**One of the best conferences I've attended: topical, good panel sessions and good networking opportunities**  
”

Jeff Blee, Bechtel Financing Services, LLC

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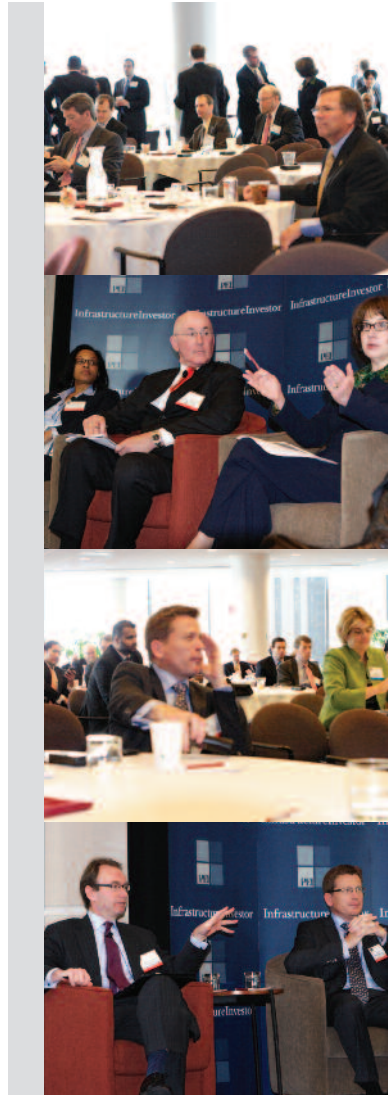


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## Early bird offer

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December 7-8 | The McGraw-Hill Conference Center, New York

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Institutional LPs qualify for a complimentary pass to attend the forum\*. Quote promotion code **LP11** when registering

\* Complimentary LP passes: Certain LP categories, including institutional investors and limited partners from foundations, endowments and public and private pension funds, may receive a complimentary pass to attend this event. This offer is not applicable to fund of funds and advisors. Please do not make any travel arrangements until we have confirmed your eligibility.

### Prices

Early Bird Bookings valid until October 28, 2011

Regular Price valid after October 28, 2011

One Person	<input type="checkbox"/> \$2,295	<input type="checkbox"/> \$2,595
Two People	<input type="checkbox"/> \$4,070	<input type="checkbox"/> \$4,670
Three People	<input type="checkbox"/> \$5,220	<input type="checkbox"/> \$5,970

Fourth and subsequent delegates receive a 50% discount off the full registration price. Email [regny@peimedia.com](mailto:regny@peimedia.com).

### Payment

Payment can be made by American Express, Visa, MasterCard or by wire transfer. Full payment must be received prior to the event. If registering four weeks or less prior to the event, payment must be made by credit card.

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### Cancellation policy

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